

## SPECIFICATIONS

### Facts About Monkey Tokens

#### **NAME**

Monkey (MNY)

#### **GENESIS**

Proof-of-Membership

*MNY offer a Proof-of-Membership stake in the Monkey Capital Value Coeval*

#### **QUANTITY**

1,000,000,000 MNY

*There are 1 billion MNY issued with no soft-cap (reissue) possibility*

#### **RAISE**

Variable Amount

*The amount raised is equal to the sum collected from sale of MNY on Waves Digital Exchange by July 31, 2017*

#### **DIVIDENDS**

Annual / Exceptional

*MNY is assigned 10% of all revenues in Monkey Capital Pte. Ltd. annually post-Audit fees. Further, half of all income earned from activities managed under the portfolios of child token issuances will be paid to MNY portfolios, whereupon 50% of this amount is paid out on as-received basis to token holders.*

#### **REPO**

No

*Monkey Capital currently has no plans to repurchase MNY but this is subject to change*

#### **CLASS**

##### **F1 Parent Token**

*MNY is an F1 pregnant parent Token, with triplet child Tokens on board. The Triplet Tokens are scheduled for ICO during 2017 and are: Public (PLC), Private (PVT) and KEY (KEY). All these Tokens are issued in denominations of 1,000,000 units and have been issued prior to the MNY ICO on the Waves Platform (however they will remain unsold until their respective ICOs).*

#### **FEES**

##### **Audit Management Fee**

*5% AUM of gross portfolio amounts belonging to Tokens managed by Monkey Capital Coeval are paid annually up front to The Factory Banking Company for Audit Management costs. The funds will be escrowed and paid to TFBC on a quarterly basis.*

## MULTI-ICO STRATEGY

### Child Token ICOs: How It Works

#### **MNY**

- ICO with cornerstone capital provided by COEVAL funds
- Invest in PLC, PVT and KEY ICOs with capital raised to provide F2 token cornerstone
- Invest in Monkey Capital organic operations which organize Value Coevals for firms looking to raise capital by harnessing cooperative advantages
- Fees include issuance, sales and marketing etc.
- Make strategic investments in any relevant vertical / horizontal / industry annexation where Blockchain and/or decentralized structural enhancement can increase value and/or underlying liquidity substantially
- Distribute 10% of annual revenues to MNY (Annual Floating Dividend)
- Distribute 50% of all income earned via PLC, PVT and KEY and/or other special situations (e.g. external portfolio investments) direct to MNY token holders on an as-earned basis (Exceptional Floating Dividend)

#### **PLC\***

- ICO with cornerstone capital provided by MNY funds
- Target illiquid/shell PLC companies and swap tokens for shares in PLC
- Manage PLC shares in RTO transaction and/or block sell-back
- Profits distributed to token holders

#### **PVT\***

- ICO with cornerstone capital provided by MNY funds
- Target VC equity and/or hard-to-buy stocks and swap tokens for shares
- Manage portfolio and achieve a block sale of shares
- Profits distributed to token holders

#### **KEY\***

- ICO with cornerstone capital provided by MNY funds
- Use KEY funds to make strategic investments into Blockchain developers upgrading vintage networks with high smart potential and strong user communities (high embedded network value)
- Concurrently with investment in underlying Blockchain development, accumulate coins/tokens at artificially reduced prices
- Sell coins/tokens as the network flourishes and/or smart contracts are enabled and distribute profits to token holders

*\*It is possible that PLC, PVT or KEY may form the basis of F2 Value Coevals in which case the relevant token would act as a primary cornerstone investor into the ICO vertical and specific profit share enhancements/agreements would be established between the F2 Value Coeval and the F3 token holders. As the F1 Value Coeval Monkey Capital would benefit from such evolved Coevals as the profit share would be paid out via the Monkey Capital-MNY token agreement*